

CONTENTS

Preface	1
Contents	1
List of Figures	2
List of Tables	3
DYNAMICS AND PATTERNS OF THE EU EGG INDUSTRY	7
Part 1: Dynamics in the EU laying hen inventories and in housing systems.....	9
Part 2: Dynamics and spatial shifts in EU egg production	14
Part 3: Dynamics and spatial shifts in EU egg trade.....	17
Part 4: Case studies of the dynamics and patterns of the egg industry in Germany, Spain and Poland.....	22
Part 5: New challenges for the EU egg industry.....	42
References and data sources.....	43
PATTERNS OF EU EGG PRODUCTION AND TRADE -A 2016 STATUS REPORT-	44
Part 1: Housing systems and egg production.....	44
Part 2: Egg trade	50
References and additional literature	55
PATTERNS OF EU POULTRY MEAT PRODUCTION AND TRADE -A 2016 STATUS REPORT-	56
Part 1: Poultry meat production and consumption.....	56
Part 2: Poultry meat trade	61
References and additional literature	66
THE USA ON THEIR WAY TO CAGE-FREE EGG PRODUCTION	67
Part 1: The Red River Valley Farm in Bogata (Texas).....	67
Additional references	69
Part 2: The Lone Cactus Egg Farm in Bouse (Arizona).....	72
Additional references	74
The author.....	77

List of Figures

DYNAMICS AND PATTERNS OF THE EU EGG INDUSTRY

1. EU member countries and their population (2016)	9
2. Laying hen inventory in EU member countries (2015).....	10
3. Change in the housing systems in EU laying hen husbandry between 2010 and 2015.....	12
4. Housing systems in laying hen husbandry in EU member countries (2015)	13
5. Egg production in EU member countries (2015).....	15
6. The development of the number of egg farms and the laying hen inventory in Germany between 2000 and 2015	23
7. Laying hen inventory and egg production in German states (2015).....	24
8. The development of the self-sufficiency rate of German egg consumption and of egg imports between 2000 and 2015	26
9. The development of the number of egg farms and of egg production in Spain between 2010 and 2015.....	29
10. Laying hen inventory in the Spanish Autonomous Communities (2015)	30
11. The development of the Polish laying hen places and of egg production between 2010 and 2015	36
12. Laying hen places in the Polish Voivodeships (2015).....	37
13. Housing systems in Polish laying hen husbandry (2015)	38
14. The development of Poland ´s foreign trade with eggs between 2010 and 2015	41

PATTERNS OF EU EGG PRODUCTION AND TRADE -A 2016 STATUS REPORT-

1. The share of housing systems in EU laying hen husbandry in 2016.....	45
2. Housing systems in laying hen husbandry in the EU member countries (2016).....	47
3. The development of egg and egg products exports and imports of the EU between 2012 and 2016.....	51

PATTERNS OF EU POULTRY MEAT PRODUCTION AND TRADE -A 2016 STATUS REPORT-

1. EU poultry meat production in 2016 by meat type.....	56
2. The development of EU poultry meat trade with non-EU countries between 2012 and 2016.....	63

List of Tables

DYNAMICS AND PATTERNS OF THE EU EGG INDUSTRY

1. Population, Gross National Product and Per Capita Gross National Product in the EU member countries in 2016.....	8
2. The development of the laying hen inventory in the EU between 2010 and 2015.....	10
3. The ten EU member countries with the highest laying hen inventory in 2010, 2013 and 2015	11
4. The ten EU member countries with the highest increase of their laying hen inventory between 2010 and 2015	11
5. The five EU member countries with the highest decrease of their laying hen inventory between 2010 and 2015	12
6. The five EU member countries with the highest share in the housing system for laying hens in 2015	14
7. The development of egg production in the EU between 2010 and 2015	14
8. The ten EU member countries with the highest egg production in 2010, 2013 and 2015	16
9. The five EU member countries with the highest increase respectively decrease of egg production between 2010 and 2015	17
10. The ten leading EU member countries in shell egg for consumption exports and imports (2015)	18
11. The development of EU egg exports between 2010 and 2015.....	19
12. The development of EU egg imports between 2010 and 2015.....	19
13. The development of the EU egg trade balance between 2010 and 2015	20
14. The ten leading non-EU countries of destination of the EU egg exports in 2010, 2013 and 2015.....	21
15. The five leading non-EU countries of origin of the EU egg imports in 2010, 2013 and 2015.....	21
16. The development of the number of egg farms and of the laying hen inventory in Germany between 2010 and 2015.....	23
17. The development of Germany´s egg production between 2010 and 2015	24
18. The development of Germany´s shell egg imports from EU member countries between 2010 and 2015	25
19. The development of Germany´s shell egg exports to EU member countries between 2010 and 2015	27
20. The development of the number of farms with egg production in Spain between 2010 and 2015	28
21. The development of the laying hen inventory in Spain between 2010 and 2015.....	30
22. Housing systems in Spanish laying hen husbandry in 2010 and 2015	31
23. The development of the Spanish egg production between 2010 and 2015.....	31
24. The development of the per capita egg consumption and the self-sufficiency rate in Spain between 2010 and 2015	32
25. The development of the Spanish foreign trade with egg between 2010 and 2015.....	32

26. The development of the Spanish shell egg and hatching egg exports between 2010 and 2015	33
27. The leading countries of destination for the Spanish shell egg exports in 2010 and 2015	34
28. The development of Germany ´s egg imports from Spain between 2010 and 2015.....	34
29. The development of laying hen places and egg production in Poland between 2010 and 2015	36
30. The development of the per capita consumption of eggs and the self-sufficiency rate in Poland between 2010 and 2015.....	38
31. The development of Polish egg exports and imports between 2010 and 2015	39
32. The development of Poland ´s egg exports to selected countries between 2010 and 2015	40
33. The development of Germany ´s egg imports from the Netherlands and Poland between 2010 and 2015	40

PATTERNS OF EU EGG PRODUCTION AND TRADE -A 2016 STATUS REPORT-

1. Housing systems in EU laying hen husbandry in 2016	44
2. The ten EU member countries with the highest laying hen inventories in 2016.....	45
3. The five countries with the highest number of laying hens in each housing system in 2016	46
4. The development of egg production in the EU between 2012 and 2016	48
5. The ten leading countries in EU egg production in 2016	48
6. Projected development of egg production and consumption in the EU between 2017 and 2025	49
6.1 The development of egg and egg products exports and imports of the EU between 2012 and 2016	50
7. Egg and egg products exports to selected non-EU countries in 2012, 2014 and 2016.....	52
8. Egg and egg products imports from selected non-EU countries in 2012, 2014 and 2016	52
9. The ten leading EU member countries in shell egg for consumption exports in 2016.....	53
10. The ten leading EU member countries in shell egg for consumption imports in 2016.....	54

PATTERNS OF EU POULTRY MEAT PRODUCTION AND TRADE -A 2016 STATUS REPORT-

1. The development of EU poultry meat production between 2012 and 2016 by meat type.....	57
2. The development of EU poultry meat production and consumption between 2012 and 2016.....	57
3. The ten leading EU member countries in poultry meat production (2016)	58
4. The ten leading EU member countries in broiler meat production (2016).....	59
5. The seven leading EU member countries in turkey meat production (2016)	60
6. The development of the EU poultry meat balance between 2012 and 2014.....	61

7. Poultry meat exports to selected non-EU countries in 2012, 2014 and 2016	62
8. Poultry meat imports from selected non-EU countries in 2012, 2014 and 2016	63
9. The ten leading EU member countries in poultry meat exports in 2016	64
10. The ten leading EU member countries in poultry meat imports in 2016	65